DISTRICT OF OREGON

FILED

September 19, 2018

Clerk, U.S. Bankruptcy Court

Below is an Order of the Court.

TRISH M. BROWN
U.S. Bankruptcy Judge

## UNITED STATES BANKRUPTCY COURT DISTRICT OF OREGON

In re	)	Case No. 18-33183-tmb11
	)	
COLONIAL OAKS MOBILE HOME PARK, LLC,	)	ORDER SETTING SCHEDULING AND
	)	MANAGEMENT CONFERENCE AND
Debtor.	)	NOTICE OF DISMISSAL

Pursuant to 11 U.S.C. § 105(a), Fed. R. of Civ. P. 16, Bankr. R. 7016 and 9014, the court directs the debtor in possession to appear in a case management conference on Wednesday, October 17, 2018, at 10:30 a.m. in Courtroom No. 4, U.S. Bankruptcy Court, 1001 SW Fifth Avenue, 9<sup>th</sup> Floor, Portland, Oregon. Other interested persons may attend but are not required to do so. The purpose of the conference is to expedite the Chapter 11 case by establishing early and continuing control, to discourage wasteful litigation activities, and to facilitate settlement of disputed matters.

Typically, matters to be discussed at the conference include the following:

- (1) Motions for extension of time to assume or reject leases.
- (2) Motions for relief from stay.
- (3) Adequate protection.

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- (4) Operation of the debtor's business.
- (5) Preview of the Chapter 11 plan (liquidation or workout; funding; timing of filing disclosure statement and plan, including request to shorten or extend the exclusive period for filing a disclosure statement and plan; estimated administrative expenses, etc.).
- (6) Designation as Chapter 11A fast track case.
- (7) Feasibility.
- (8) Applications for employment of professionals and anticipated budgets for professionals employed by debtors in possession, committees, over-secured creditors, and others who may expect to be paid from the estate.
- (9) Whether debtor in possession has filed all pre-petition tax returns, and if not, when the returns will be filed.
- (10) The contents of a further scheduling and case management order to follow as a result of the conference.

Secured creditors, lien creditors, and others contemplating filing motions for relief from stay are advised that many of the issues typically addressed in such motions are likely to be dealt with at the scheduling and case management conference. Secured creditors may prefer to refrain from filing such motions until after the conference.

In order to provide sufficient information to meaningfully discuss management of the case,

## IT IS HEREBY ORDERED that:

1. By **October 12, 2018**, the debtor in possession shall file with the court and serve a copy on the U.S. Trustee, the Creditors' Committee, if any, and any parties requesting special notice:

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(a) Cash flow analysis, prepared on a weekly basis, for the

upcoming 120-day period.

(b) Historical financial information for the past three (3) years. If there is

seasonal variation in the debtor's income and expenses, the historical

financial information shall include monthly recaps of income and expenses.

(c) A statement of income and expenses since the date of filing of the petition

with an indication as to the amount of paid and unpaid expenses.

(d) A budget with amounts the debtor in possession expects to incur for all

professional services during the Chapter 11 case. This budget shall be on a

monthly basis.

2. Any party who believes that the estate is liable for attorney's fees, other professional

fees or costs shall file a monthly budget indicating the projected fees which the estate will be asked to

pay.

NOTICE IS FURTHER GIVEN that if the debtor in possession fails to appear as required

and/or fails to file and serve the information required by the order, this case, may be dismissed or

converted to Chapter 7, without further notice or hearing, unless, at least three (3) days prior to the date or

the case management conference, a party in interest files a written objection thereto, setting forth the

specific grounds for such objection with BOTH: (1) the Clerk of Court, 1001 SW 5<sup>th</sup> Avenue, #700,

Portland, OR 97204, and (2) Nicholas J. Henderson, Motschenbacher & Blattner, LLP, 117 SW Taylor

Street, Suite 300, Portland, OR 97204.

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cc:

Nicbolas J. Henderson

United States Trustee

Creditors

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